

City of Fredericksburg - Debt Obligation
Fiscal Year October 1, 2020 to September 30, 2021

Name	Issue Date	Issued Amount	Outstanding Principal	Outstanding Interest	Total Principal and Interest Outstanding	Secured by Property Tax	Secured by Sales Tax	Secured by Water and Sewer Revenue	Secured by Electric Revenue	Spent Amount	Unspent Amount	Maturity Date	Purpose Authorized
GO, Series 2012, General Fund	8/15/2012	3,200,000.00	1,985,000.00	330,650.74	2,315,650.74	Yes	No	No	No	3,200,000.00	-	2/15/2032	Parks, Swimming Pools
Limited Tax Notes, Series 2016	9/13/2016	1,530,000.00	695,000.00	10,726.88	705,726.88	Yes	No	No	No	1,530,000.00	-	2/15/2023	Animal Shelter
Certificates of Obligation 2017, Park	4/11/2017	3,530,000.00	3,135,000.00	878,587.50	4,013,587.50	Yes	No	No	No	3,530,000.00	-	2/15/2037	Park Land
Utility Revenue Bonds, Series 2018, Water & Sewer	11/28/2018	17,305,000.00	15,670,000.00	6,750,125.00	22,420,125.00	No	No	Yes	No	14,138,241.53	3,166,758.47	2/15/2038	Water/Wastewater System
Utility Refunding Bonds, Series 2020, Water & Sewer	2/18/2020	5,120,000.00	4,770,000.00	549,080.00	5,319,080.00	No	No	Yes	No	N/A	N/A	2/15/2033	Water/Wastewater System
Electric System Revenue Notes, Series 2020, Electric	2/18/2020	2,300,000.00	1,755,000.00	97,625.04	1,852,625.04	No	No	No	Yes	2,300,000.00	-	8/15/2026	Electric Department Building
		32,985,000.00	28,010,000.00	8,616,795.16	36,626,795.16					24,698,241.53	3,166,758.47		

	Population	Outstanding Principal	Outstanding Interest	Total Principal & Interest
Total Debt		28,010,000.00	8,616,795.16	36,626,795.16
Authorized But Unissued Debt		-		
All Authorized Debt		28,010,000.00		
Total GO Debt		5,815,000.00	1,219,965.12	7,034,965.12
Total GO Debt + Authorized But Unissued Debt		5,815,000.00		
2021 Population	12,092			
Total GO Debt per Capita		480.90		
Total GO Debt + Authorized Debt per Capita		480.90		
Total GO Principal & Interest per Capita		581.79		